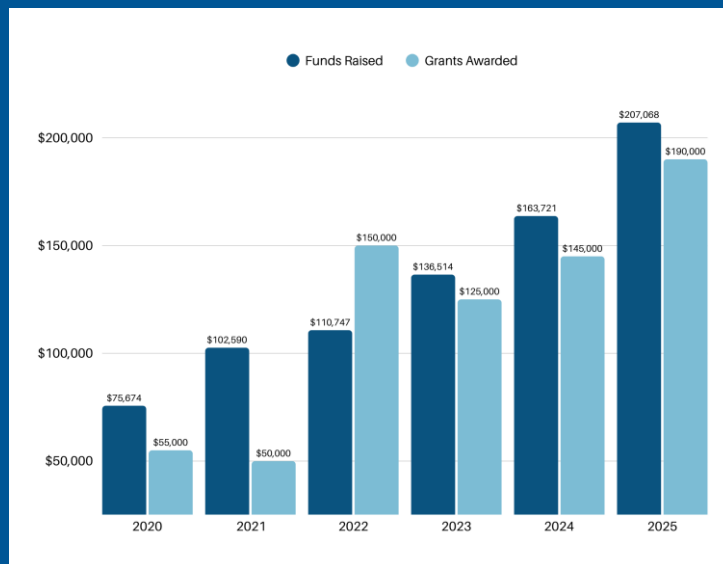


2025 ANNUAL REPORT

OUR GROWTH



OUR IMPACT



MAKING A DIFFERENCE TOGETHER

www.pscharitablefoundation.org

CONTENTS

MESSAGE FROM OUR DIRECTORS

OUR MISSION AND OUR VISION

OUR GRANTMAKING STORY

OUR CHARITIES

OUR EVENTS

OUR CONTRIBUTORS

OUR FINANCES

MESSAGE FROM OUR DIRECTORS

October 1, 2025

Friends of the Pelican Sound Charitable Foundation,

The Pelican Sound Charitable Foundation is incredibly proud of the generous spirit shown by the Pelican Sound community and our business partners this past year. Thanks to your direct donations and enthusiastic participation in our events, we had one of our most successful years yet.

As you'll see in this annual report, your support has made a meaningful difference. We were able to fulfill **100% of the grant requests** from our 12 local charity partners distributing **\$190,000** in total. This brings our six-year giving total to **\$715,000!**

We extend our heartfelt thanks to everyone—residents, volunteers, Pelican Sound staff and our business sponsors—for helping us support organizations that serve families, children, veterans and others in need in our surrounding communities. It is through our collective effort that we continue to make a real and lasting impact on those in need just outside our gates.

With gratitude,

The Pelican Sound Charitable Foundation Directors 2024/2025

Annette Koch, President

Russ Frith, Treasurer

Mary Ann Zonca, Secretary

Ann Bird

Joan Buffone

Cliff Bridges

Fred Kohnke

Danny O'Brien

Kathy Rhodes - Emeritus

Sue Sawchuck

Larry Stanford

MAKING A DIFFERENCE TOGETHER

Our Mission

To support charitable and educational programs of organizations that improve the lives of Southwest Florida residents in need.

Our Vision

Making a Difference Together

OUR GRANTMAKING STORY

In 2018, the Pelican Sound Golf and River Club Administration and Board of Directors welcomed the concept of organizing a way to manage the many requests for charitable fundraising and donation drive events. After exploring options, the **Pelican Sound Charitable Foundation** was created and approved by the PSGRC Board of Directors in 2019, and the journey began.

With over 94,000 charitable and nonprofit organizations in Florida alone, and over 6,000 registered in Lee County, the Foundation had to decide how to focus its efforts. Knowing that many of the community members donate generously to nonprofits in their out-of-state communities, it was determined that the Foundation would focus on *people in need* in its nearby communities in Southwest Florida. Thus, our mission statement was developed to reflect this goal.

The mission of the Pelican Sound Charitable Foundation (PSCF) is to support charitable and educational programs of organizations that improve the lives of SWFL residents in need.

Since inception, community members have been invited to nominate charities that provide direct services to people in need in Lee, Hendry and/or Collier counties. Twelve of these nonprofits were nominated consistently by the majority of resident nominators. They submitted viable grant applications and filed final grant reports indicating how their grant funds met local community needs. These twelve nonprofit organizations are now identified as Our Partner Charities and are eligible to submit grant requests annually. The Foundation will evaluate the Partners annually.

**Thanks to the generosity of our community members,
during our first six years, we have awarded
\$715,000 as 67 grants to 19 local nonprofits.**

OUR CHARITIES

In April 2025, the Foundation Board awarded \$190,000 to 12 local charities that serve people in need in our nearby communities. Below you will find a brief description of each organization that received a grant. We encourage you to visit their websites to learn more about these worthy charities and their causes.

A.N.A.'s Friends - \$17,500

Dedicated to serving abused, neglected and abandoned children in Southwest Florida. A.N.A.'s Friends works tirelessly to provide vulnerable individuals with the support, care, guidance and resources they need to overcome adversity and build brighter futures.



American Heart Association of SWFL - \$15,000

The PATHWAY TO A HEALTHIER TOMORROW INITIATIVE addresses critical nutrition and health challenges faced by children of low-income migrant families.



Café of Life Foundation Award - \$15,000

Café of Life's mission is to empower the community's poor to lift themselves out of poverty — to help to build self-esteem, hope, opportunity and freedom. The ongoing OUTREACH PROGRAM provides daily meals, food staples, diapers and hygiene items to those in need.



The Dubin Center - \$15,000

The mission of the Dubin Center is to achieve caregiver health, strength and resilience by providing education, information, hope and compassion. The DEMENTIA CAREGIVER SUPPORT & EDUCATION program provides training for caregivers and persons living with a dementia-related diagnosis.



Feeding the 5,000 Lamb of God Church - \$10,000

The Feeding the 5000 annual THANKSGIVING OUTREACH PROGRAM serves families in need with nutritional food during the Thanksgiving holidays.



Habitat for Humanity of Lee & Hendry Counties - \$20,000

The AFFORDABLE HOME OWNERSHIP PROGRAM is a HUD-approved housing counseling agency that builds new and rehabilitates existing homes and sells them to qualified, low-income families by using an affordable mortgage.



OUR CHARITIES

Hearts & Homes for Veterans - \$20,000

H&H4V provides assistance for homeless veterans to obtain housing and other life necessities that include emergency services such as temporary housing, rent assistance, utilities, food and transportation needs.



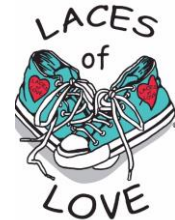
Interfaith Charities of South Lee - \$17,500

Interfaith Charities of South Lee is a community service organization serving the residents of South Fort Myers, Estero and San Carlos Park. It provides a food pantry for those in need, as well as essential services for those unable to afford them.



Laces of Love - \$15,000

The mission of Laces of Love is to provide new shoes for kids in need. They partner with local schools and other agencies to ensure that children in need have shoes for school and sports programs.



New Horizons of SWFL - \$20,000

NH of SWFL works to ensure that all students grow into successful members of our community and graduate from high school with a plan for the future. The annual SUPER KIDS READING CAMP ensures that children maintain their reading skills through the summer while having fun.



Our Mother's Home - \$12,500

The mission of OMH is to empower young mothers in the foster care and human trafficking systems to break the generational cycle for themselves and their child. The MENTORED LIVING PROGRAM teaches skills to care for their child and provides education and life skills.



Protected Harbor, Inc. – \$12,500

PH provides residential and community-based programs and services for adults with intellectual and developmental disabilities.



PROTECTED HARBOR
A SAFE HAVEN FOR GOD'S SPECIAL PEOPLE

OUR EVENTS

Spooktacular Golf Outing

2024's Spooktacular Golf Outing took place on Saturday, October 19, and was a great success! Sixty-five participants joined in for a spirited round of golf, and 85 members attended the dinner festivities.

As always, Pelican Sound residents brought their Halloween A-game, decked out in costumes and decorated their golf carts with impressive creativity. The Pro Shop once again outdid themselves by adding unique and entertaining twists to the golf games, making the outing one to remember. Fun was had by all, and the Halloween spirit was alive and well throughout the event!



Pelican Sound Association Fee Raffle

The Pelican Sound Charitable Foundation held its second annual Association Fee Raffle this past fall, with ticket sales running throughout the month of November. The winning ticket was drawn during a music break at the River Club on December 13, 2024.

More than 420 tickets were sold, generating over \$31,000 in net proceeds to benefit the Foundation's mission. The overwhelming support from residents made this event a standout success and a true community effort.



OUR EVENTS

Spring Golf Cart Raffle

The Foundation's second raffle of the season, held in February and March 2025, was a resounding success. With over 400 tickets sold, the event raised \$32,000 in support of the Foundation's mission.

The winning ticket was drawn on March 27th at the River Club, with the grand prize winner receiving their choice of a brand-new four-seat golf cart or \$5,000 in cash. Additional prizes included \$1,000 for second place, \$750 for third and \$250 for fourth. A special thank you goes to Matt's Custom Carts for their generous support in helping to make this event such a success.



Volunteer Fair

The 2025 Volunteer Fair took place on Saturday, January 18, in the Vista Room and once again it was a meaningful opportunity for residents to learn how they can give back to the community. Nearly 30 local charities were represented, each sharing their mission and volunteer needs with many Pelican Sound residents in attendance.

The event fostered a spirit of connection and compassion, as residents engaged in conversations about the challenges facing our local community and how they might lend a helping hand. Attendees appreciated the chance to explore ways to make a difference, and many walked away inspired to get involved.



OUR EVENTS

End of the Year Volunteer and Donor Appreciation Reception

As a heartfelt thank you to the Pelican Sound residents and sponsors who helped the Foundation reach its \$200,000 annual giving goal, the Pelican Sound Charitable Foundation hosted an end-of-year Volunteer and Donor Appreciation Reception on April 1st in the Vista Room.



Boards featuring each of the Foundation's twelve charity partners were displayed throughout the room, allowing residents to learn more about the vital services these organizations provide. Guests enjoyed passed appetizers and refreshments generously provided by National Beverage.

Two representatives from partner charities spoke about the impact of the Foundation's support. Foundation President Annette Koch provided thoughtful insights into the remaining ten partner charities, giving attendees a deeper understanding of the Foundation's mission and reach.

OUR SPECIAL PROJECTS

Cafe of Life Diaper Drive

Over 30,000 diapers were generously donated by PS residents to Cafe of Life representing a \$12,000 in-kind contribution. These diapers provided a huge relief to parents who struggle to afford this expensive necessity.



OUR CONTRIBUTORS

There are so many people to thank for supporting The Pelican Sound Charitable Foundation.

Our Friends of the Foundation are Pelican Sound residents who have been extremely generous with their direct monetary donations and their participation in our fundraising events.

This year, 524 households contributed over \$184,000 to the Foundation . . . a record breaking high! Of this, \$117,060 came as direct donations from our email appeals and another \$67,775 came from our golf tournament and raffle events.

Special recognition goes to the following residents that made total contributions this year to one of our levels of giving.

PLATINUM LEVEL (\$10,000+)

Cindy Charlier and Gay Crain
Dusty and Kathy Rhodes
David and JoEllen Sweet

GOLD LEVEL (\$5,000 - \$9,999)

Gary and Karen Gundersen
Fred and Martha Kohnke
Rick and Mary Lemke
Ed and Jude VonderBrink
Steve and Linda Weaver

SILVER LEVEL (\$2,500 - \$4,999)

Cliff and Dianne Bridges
Jim and Barb Caldwell
James and Sue Carney
Russell Frith
Paul Lindemann
Danny and Kathy O'Brien
Charles and Sandra Stoneburner
United Way of Greater Lehigh Valley
Pat Weiss
Scott and Gail Wilkes

BRONZE LEVEL (\$500 - \$2,499)

Roger and Ann Bird
Betsy Bridgman
RJ and Barbara Bukovac
George Cheatham and Jean Dugan

BRONZE LEVEL (\$500 - \$2,499)

Cheryl Coleman
Everett and Mary Cook
Kent and Catherine Crook
Jack and Mimi Crotty
Janice Curley
Nancy DeLapp
Jim and Kathy Fitzpatrick
Gary and Melissa Forbes
Scott and Mary Grace Gallagher
Bradley and Caroline Gilchrist
Mark and Sharon Hall
Dorsey Hammond and Joan Buffone
Jon and Terese Helberg
Lee and Kathy Hook
Dave and Annette Koch
Dick and Stephanie Lilly
Robert and Anne Marie McCarty
Barry and JoAnn Nelson
Michael and Lauren Nevins
Jorge and Faye Olondo
Wendy and Jill Pajor
Deborah Patton
Robert Pike and Jan Bartel
Michael and Christine Ralston
David and Patti Reglin
Richard and Kay Rhodes
Gregg and Ann Ripp
Gary and Mary Rodgers

OUR CONTRIBUTORS

BRONZE LEVEL (\$500 - \$2,499)

Brian and Susan Sawchuk
 Brian and Kathy Sherlock
 Steven and Lynne Silver
 Bob and Patty Simpson
 Larry and Catherine Stanford
 Christopher and Lois Teeter

BRONZE LEVEL (\$500 - \$2,499)

Ken and Mary Thomas
 Richard and Julie Tschoeke
 Howard and Diana Warren
 Mark and Dawn Williamson
 Dennis and Linda Wilt
 Norbert and Mary Ann Zonca

The Pelican Sound Charitable Foundation appreciates the support of all those who contributed to our success this year. If we have inadvertently made an error in this listing, please notify us via email at: info@pscharitablefoundation.org so we can correct our records. Thank you!

2024 – 2025 Business Partners/Sponsors

Another important group of donors are the businesses that have generously supported the Foundation with their financial sponsorships.

GATOR GOLF CARS



GREENSCAPES



IMPERIAL
 PAINTING & CONSTRUCTION



The Mantilia Team Realtors

NCH

Naples Comprehensive Health

In addition to our Friends of the Foundation, *all* our event participants and our Business Partners/Sponsors, we give a huge thanks to all the PS staff and the numerous member volunteers who helped the Foundation exceed our goal this year.

OUR FINANCIALS

Statement of Receipts and Disbursements for the periods ended June 30, 2024 and 2025

	2024	2025
Funds Raised		
Donations from Individuals	\$ 79,856	\$ 117,060
Foundation Events, net of expenses	44,365	70,008
Donations from Business Partners	39,500	20,000
Total Funds Raised	163,721	207,068
Administrative Expenses	7,625	11,862
Net available for disbursements to charities	156,096	195,206
Charitable grants awarded	145,000	190,000
Net Funds available for future grants	11,096	5,206

*Not included in the above Financial Statement are in-kind donations valued at \$12,000 that were donated and disbursed as part of the Foundation's **Caring Hearts, Giving Spirits Special Projects**. The Café of Life Diaper Drive collected and disbursed \$12,000 worth of diapers.*